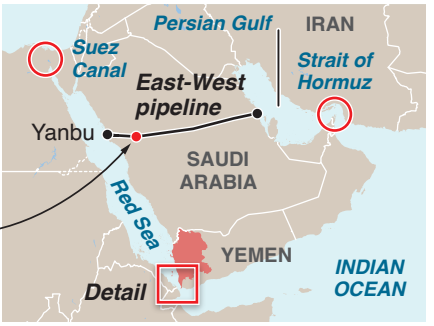
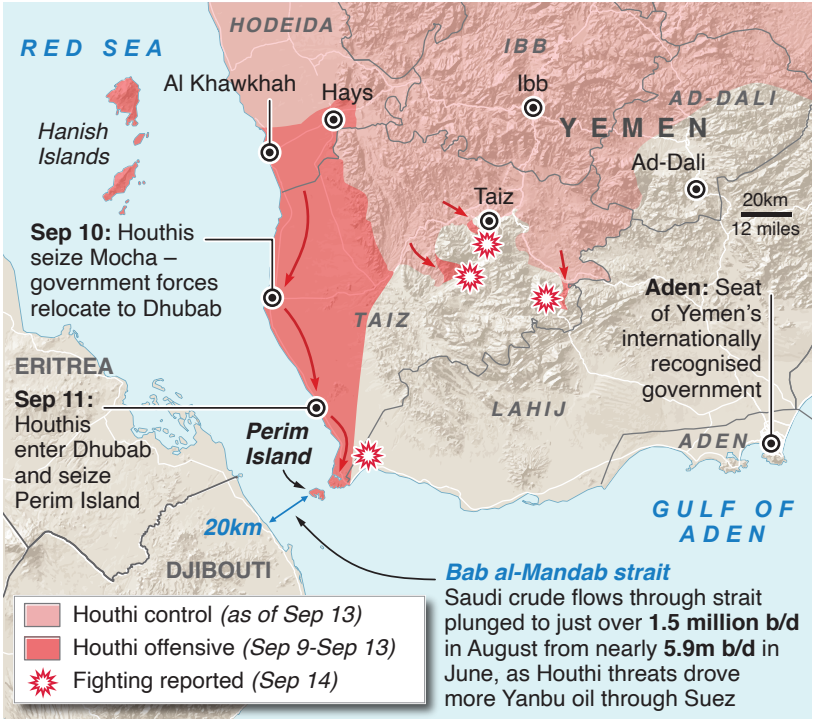
Houthi gains reshape Gulf power balance

By seizing Yemen's Red Sea coast and securing the area overlooking the *Bab al-Mandab* strait, the Iran-aligned Houthis have opened a second pressure point, threatening Saudi oil exports rerouted from the *Strait of Hormuz*

Sep 11: Saudi Arabia's ***East-West*** oil pipeline shut after attack, disrupting route with capacity of **7m** barrels per day (b/d) to Red Sea





Bab al-Mandab strait

Saudi crude flows through strait plunged to just over **1.5 million b/d** in August from nearly **5.9m b/d** in June, as Houthi threats drove more Yanbu oil through Suez

Sources: Reuters, Institute for the Study of War, S&P Global Commodities at Sea

© GRAPHIC NEWS