Global oil supply disruptions in 2026

Almost half of the world's oil production comes from countries affected by armed conflict in 2026, with current disruptions eclipsing previous energy crises

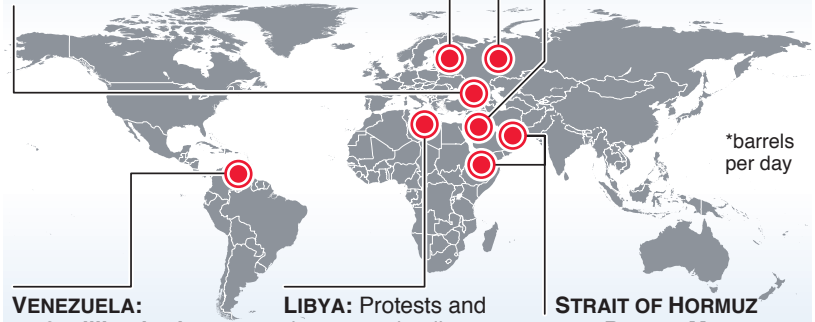


BALTIC SEA: 3 million bpd of oil exports under drone fire

RUSSIA: 6.6 million bpd of refining capacity exposed to drone attacks

BLACK SEA: 2.5 million bpd of exports threatened by drone attacks, including Russian and Kazakh crude

MIDDLE EAST: 9.6 million bpd of refinery capacity at risk



VENEZUELA: 1.16 million bpd curbed after U.S. blockade on oil shipments in Jan 2026

LIBYA: Protests and drone attacks disrupt up to **380,000 bpd** of production

STRAIT OF HORMUZ AND BAB AL-MANDEB: 24 million bpd of flows in 2025 now under strain

Source: Reuters

Picture: Getty Images

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