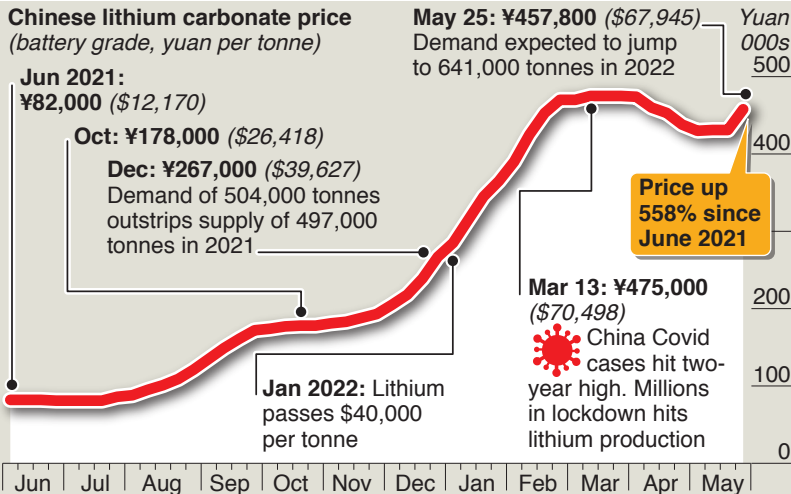


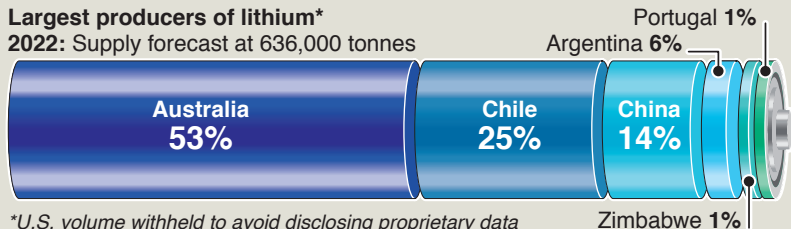
# EVs drive lithium's rally

Demand for lithium, the metal at the heart of the shift to electric vehicles, has outstripped supply, pushing prices up more than 500% in a year and potentially adding \$1,000 to the cost of an EV



## Largest producers of lithium\*

2022: Supply forecast at 636,000 tonnes



\*U.S. volume withheld to avoid disclosing proprietary data

Sources: Bloomberg, Investing.com, S&P Global Market Intelligence

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