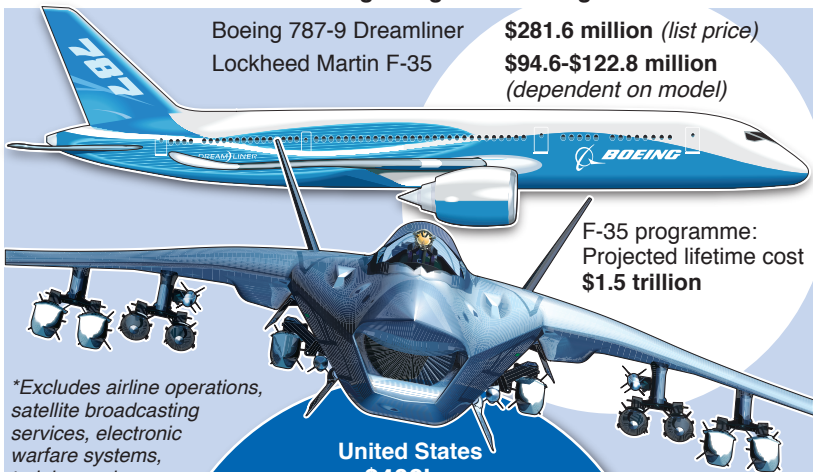


Global aerospace industry

The global aerospace industry* in 2017 was worth \$838 billion, with the U.S. industry accounting for 49% of the total, driven by rising orders for the Lockheed Martin F-35 Lightning II and Boeing 787 Dreamliner



Boeing 787-9 Dreamliner

\$281.6 million (*list price*)

Lockheed Martin F-35

\$94.6-\$122.8 million
(*dependent on model*)

F-35 programme:
Projected lifetime cost
\$1.5 trillion

**Excludes airline operations,
satellite broadcasting
services, electronic
warfare systems,
training and
ground support
equipment*

Rest of world
\$107.3bn
12.8%

India
\$11.0bn 1.3%

Spain
\$14.4bn 1.7%

Japan **\$21.0bn 2.5%**

Canada **\$24.0bn 2.9%**

United States
\$408bn
48.7%

TOTAL
\$838 billion

France
\$69.0bn
8.2%

China
\$61.2bn
7.3%

UK **\$48.8bn 5.8%**

Germany **\$46.2bn 5.5%**

Russia **\$27.1bn 3.2%**