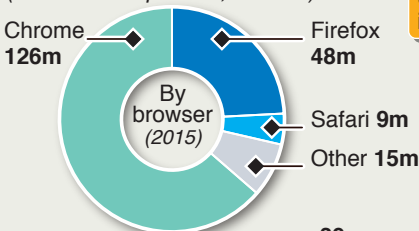


Ad blocker threat to internet revenue

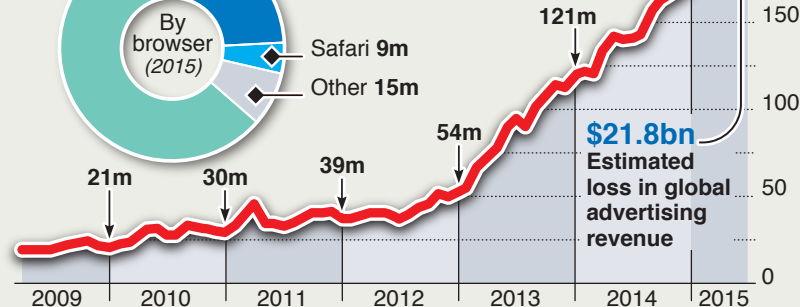
Apple's upcoming smartphone operating system will let hundreds of millions of users install "ad blockers" which help pages load faster. The move threatens the \$70 billion annual mobile-advertising business

Growth in ad blocking

(active desktop users, millions)



Jun 2015: 198.3 million
users, 6% of global
internet population



\$21.8bn

Estimated
loss in global
advertising
revenue

Google

\$69.6bn

Includes \$12bn from
mobile search
advertising



Facebook



Yahoo

\$4.87bn

amazon



Twitter
\$1.78bn

Amazon
\$1.3bn

\$13.7bn